

## Cerise+SPTF Annual Meeting 2022

### Session Notes

<u>Name of session</u>	Sustainable Finance and Disclosure Regulation (SFDR) working session and Principal Adverse Impact working session
<u>Date</u>	28 September 2022
<u>Time</u>	Morning and afternoon
<u>Moderators</u>	<b>Jurgen Hammer</b> , Managing Director, SPTF <b>Emmanuelle Javoy</b> , Head of Social Performance and Impact Measurement, Symbiotics
<u>Speakers</u>	n/a

The purpose of the Sustainable Finance and Disclosure Regulation (SFDR) working group session was to establish guidelines for data providers on investor needs and requirements related to SFDR reporting, in order to improve coordination and optimize the data offered in the market. To get a better understanding of where investors stand regarding their SFDR reporting, Cerise+SPTF distributed a survey a few weeks prior to the Cerise+SPTF annual meeting. The session started with a legal update from Corentin Gata of Arendt and Jurgen Hammer of SPTF highlighting the principal learnings from the feedback of 20 leading investors. Cécile Lapenu of CERISE shared the results of the pilot on Principal Adverse Impact (PAI) and SFDR reporting in the SPI social audit tool. See the PowerPoint presentation from this meeting, published on the Cerise+SPTF website. In the afternoon, 15 participating investors had a productive, several-hour-long meeting to discuss the full list of PAI indicators and how investors can work together as a sector to create common approaches, efficiencies, standards, and benchmarks for SFDR reporting.

For more detailed information on this session, or if you would like to join the SFDR working group, please contact Ally Ryder at [allyryder@sptfnetwork.org](mailto:allyryder@sptfnetwork.org) or Jurgen Hammer at [jurgenhammer@sptfnetwork.org](mailto:jurgenhammer@sptfnetwork.org).